

Amortgateshop.com

43-44 Beauchamp Place London SW3 1NX

Website: www.amortgateshop.com E-mail: info@amortgateshop.com

Tel: +44(0)845 46 79917 Fax: +44(0)207 581 5863

Residential Preliminary Enquiry Form

Date Introducer's Tel

Via/ Introducer Introducer's Ref

Taken By

Loan Type Re mortgage Purchases Secured Loan Unsecured Loan BTL
RTB

1) **Personal Details**

Second Applicant

Customer Title

Surname

First Name

Middle Names

Previous Name

a. Marital Status

b. Date of Birth

c. Number of Children under 18

d. Tel: Home: _____
Work: _____
Mobile: _____

e. Home Address

Post Code

Time at current address: Years _____ Months _____ Years _____ Months _____

If you are renting – Rent payable Per Week / Per Month

Previous address if lived at present address

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for less than 3 years

Time at previous address: Years _____ Months _____ Years _____ Months _____

2) Financial Details

Employed /Self-Employed

a. Employment Status

b. What is the Contract Type?

Permanent

Part time

c. Occupation

d. Time at present occupation? Years _____ Months _____

Basic Wage/Salary £

Allowances £

e. If self-employed

Occupation

Type of Business

How Long Trading

Yearly Profits

Are Accounts available? Yes No

f. Credit History

Have you ever had CCJ's / Defaults - Yes No

Amount £

How long ago?

Have you ever been Bankrupt? Yes No

g. Have you any current commitments or any other mortgages in your name?

Loans £

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Credit Card
balances £
outstanding

Mortgages £

h. Property Details

Property type, i.e. shop, etc

Tenure: Freehold Leasehold

If Lease: Length of Lease pa Rent pa

What do you intend to do with the property?

3) Purchasing Property

Purchase Price? £

Loan amount required £

Deposit/Discount £

Value of property £

4) Re-Mortgaging

Loan amount required £

Estimation value of property £

Any Secured Loans? Yes No Amount

Original date of purchase and mortgage outstanding:

Date Mortgages outstanding

Any Arrears Yes No If yes, How many

Which months

Lenders name?

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5) General Information

- Are on voters role Yes No

- What nationality is your passport
- If not British have permanent RTS Yes No

- Do you hold a current driving licence? Yes No

- Do you pay council tax? Yes No

- Do you have bank statements? Yes No
- If yes, how long have you been with this bank?

- Do you want us to recommend solicitors Yes No

- Do you have any utility bills in your name?

6) Insurance

Will you require building Insurance? Yes No

Signature _____ Signature _____ Date _____

PRIVACY STATEMENT

We treat all the information provided by you with the utmost care and security. Any details you give will remain confidential and will only be disclosed at or with your consent, where we are legally obliged to do so or where we have a duty to the public to disclose that information.

The information collected by us will be used for the purposes of processing and to communicate to you information about other products and services.

Please tick here if you do not consent to your details being used in this way.